

**SYNGENE INTERNATIONAL LIMITED**

**FACT SHEET**

**June - 2017**

<b>SYNGENE INTERNATIONAL LIMITED</b>		<b>(Rs. Crores)</b>	
<b>BALANCE SHEET</b>		<b>June 30, 2017</b>	<b>March 31, 2017</b>
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	798	794	
Capital work-in-progress	202	175	
Intangible assets	15	16	
Financial assets			
Derivative assets	110	106	
Other financial assets	4	3	
Deferred tax assets (net)	64	64	
Income tax assets (net)	42	44	
Other non-current assets	37	49	
<b>Total non-current assets</b>	<b>1,272</b>	<b>1,251</b>	
<b>Current assets</b>			
Inventories	58	32	
Financial assets			
Investments	710	540	
Trade receivables	177	199	
Cash and cash equivalents	35	235	
Bank Balances other than above	298	293	
Derivative assets	92	93	
Other financial assets	29	24	
Other current assets	97	107	
<b>Total current assets</b>	<b>1,496</b>	<b>1,523</b>	
<b>Total assets</b>	<b>2,768</b>	<b>2,774</b>	
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Equity share capital	200	200	
Other equity	1,286	1,213	
<b>Total equity</b>	<b>1,486</b>	<b>1,413</b>	
<b>LIABILITIES</b>			
<b>Non - current liabilities</b>			
Financial liabilities			
Borrowings	688	690	
Provisions	21	20	
Other non-current liabilities	49	52	
<b>Total non-current liabilities</b>	<b>758</b>	<b>762</b>	
<b>Current liabilities</b>			
Financial liabilities			
Borrowings	97	97	
Trade payables	118	103	
Other financial liabilities	87	103	
Provisions	14	13	
Income tax liabilities (net)	13	8	
Other current liabilities	195	275	
<b>Total current liabilities</b>	<b>524</b>	<b>599</b>	
<b>Total equity and liabilities</b>	<b>2,768</b>	<b>2,774</b>	

Note: a) The amounts are arrived in compliance with Indian Accounting Standards (Ind AS)

**SYNGENE INTERNATIONAL LIMITED**  
**PROFIT & LOSS STATEMENT**

(Rs. Crores)

Particulars	Q1 FY 18	Q1 FY 17	Variance
<b><u>INCOME</u></b>			
Revenue from operations	291	274	6%
Other income	17	16	8%
<b>Total Revenue</b>	<b>308</b>	<b>290</b>	<b>6%</b>
<b><u>EXPENDITURE</u></b>			
Material & Power Costs	79	79	-1%
Staff costs	86	74	16%
Other Expenses	30	32	-6%
<b>Material, Power, staff &amp; other expenses</b>	<b>195</b>	<b>185</b>	
<b>EBITDA</b>	<b>113</b>	<b>105</b>	<b>8%</b>
Interest & finance charges	5	5	2%
Depreciation & Amortisation	32	27	20%
<b>PBT</b>	<b>76</b>	<b>73</b>	<b>4%</b>
Taxes	14	13	
<b>NET PROFIT FOR THE PERIOD</b>	<b>62</b>	<b>60</b>	<b>3%</b>
EPS - Basic	3.16	3.08	
EPS - Diluted	3.13	3.03	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers  
b) The amounts are arrived in compliance with Indian Accounting Standards (Ind AS)

**SYNGENE INTERNATIONAL LIMITED**  
**PROFIT & LOSS STATEMENT**

(Rs. Crores)

Particulars	Q1 FY 18	Q4 FY 17	Variance
<b><u>INCOME</u></b>			
Revenue from operations	291	291	0%
Other income	17	24	-28%
<b>Total Revenue</b>	<b>308</b>	<b>315</b>	<b>-2%</b>
<b><u>EXPENDITURE</u></b>			
Material & Power Costs	79	88	-11%
Staff costs	86	78	10%
Other Expenses	30	25	23%
<b>Material, Power, staff &amp; other expenses</b>	<b>195</b>	<b>191</b>	
<b>EBITDA</b>	<b>113</b>	<b>124</b>	<b>-9%</b>
Interest & finance charges	5	3	89%
Depreciation & Amortisation	32	31	3%
<b>PBT</b>	<b>76</b>	<b>90</b>	<b>-16%</b>
Taxes	14	12	
<b>NET PROFIT FOR THE PERIOD</b>	<b>62</b>	<b>78</b>	<b>-21%</b>
EPS - Basic	3.16	4.00	
EPS - Diluted	3.13	3.95	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers  
b) The amounts are arrived in compliance with Indian Accounting Standards (Ind AS)