

SYNGENE INTERNATIONAL LIMITED

FACT SHEET

September - 2017

SYNGENE INTERNATIONAL LIMITED		(Rs. Crores)	
BALANCE SHEET		Sept 30, 2017	March 31, 2017
ASSETS			
Non-current assets			
Property, plant and equipment	930	794	
Capital work-in-progress	116	175	
Intangible assets	15	16	
Financial assets			
Derivative assets	120	106	
Other financial assets	8	3	
Deferred tax assets (net)	67	64	
Income tax assets (net)	43	44	
Other non-current assets	29	49	
Total non-current assets	1,328	1,251	
Current assets			
Inventories	75	32	
Financial assets			
Investments	600	540	
Trade receivables	212	199	
Cash and cash equivalents	129	235	
Bank Balances other than above	200	293	
Derivative assets	72	94	
Other financial assets	32	24	
Other current assets	123	107	
Total current assets	1,443	1,524	
Total assets	2,771	2,775	
EQUITY AND LIABILITIES			
Equity			
Equity share capital	200	200	
Other equity	1,342	1,213	
Total equity	1,542	1,413	
LIABILITIES			
Non - current liabilities			
Financial liabilities			
Borrowings	699	690	
Derivative liabilities	1	-	
Provisions	23	20	
Other non-current liabilities	48	52	
Total non-current liabilities	771	762	
Current liabilities			
Financial liabilities			
Borrowings	100	97	
Trade payables	143	103	
Derivative liabilities	2	1	
Other financial liabilities	60	103	
Provisions	16	13	
Income tax liabilities (net)	13	8	
Other current liabilities	124	275	
Total current liabilities	458	600	
Total equity and liabilities	2,771	2,775	

Note: a) The amounts are arrived in compliance with Indian Accounting Standards (Ind AS)

SYNGENE INTERNATIONAL LIMITED
PROFIT & LOSS STATEMENT

(Rs. Crores)

Particulars	Q2 FY 18	Q2 FY 17	Variance
<u>INCOME</u>			
Revenue from operations	335	303	11%
Other income	17	16	1%
Total Revenue	352	319	10%
<u>EXPENDITURE</u>			
Material & Power Costs	88	87	1%
Staff costs	94	76	22%
Other Expenses	40	34	19%
Material, Power, staff & other expenses	222	197	
EBITDA	130	122	7%
Interest & finance charges	5	3	93%
Depreciation & Amortisation	30	28	9%
PBT	95	91	3%
Taxes	18	16	
NET PROFIT FOR THE PERIOD	77	75	3%
EPS - Basic	3.88	3.81	
EPS - Diluted	3.87	3.77	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers
b) The amounts are arrived in compliance with Indian Accounting Standards (Ind AS)

SYNGENE INTERNATIONAL LIMITED
PROFIT & LOSS STATEMENT

(Rs. Crores)

Particulars	Q2 FY 18	Q1 FY 18	Variance
<u>INCOME</u>			
Revenue from operations	335	291	15%
Other income	17	17	-5%
Total Revenue	352	308	14%
<u>EXPENDITURE</u>			
Material & Power Costs	88	79	12%
Staff costs	94	86	9%
Other Expenses	40	30	32%
Material, Power, staff & other expenses	222	195	
EBITDA	130	113	15%
Interest & finance charges	5	5	-2%
Depreciation & Amortisation	30	32	-5%
PBT	95	76	24%
Taxes	18	14	
NET PROFIT FOR THE PERIOD	77	62	24%
EPS - Basic	3.88	3.16	
EPS - Diluted	3.87	3.13	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers
b) The amounts are arrived in compliance with Indian Accounting Standards (Ind AS)

SYNGENE INTERNATIONAL LIMITED			(Rs. Crores)
PROFIT & LOSS STATEMENT			
Particulars	H1 FY 18	H1 FY 17	Variance
<u>INCOME</u>			
Revenue from operations	626	578	8%
Other income	34	32	4%
Total Revenue	660	610	8%
<u>EXPENDITURE</u>			
Material & Power Costs	167	167	0%
Staff costs	180	151	19%
Other Expenses	70	66	6%
Material, Power, staff & other expenses	417	384	
EBITDA	243	226	7%
Interest & finance charges	11	8	33%
Depreciation & Amortisation	62	54	14%
PBT	170	164	4%
Taxes	31	30	
NET PROFIT FOR THE PERIOD	139	134	3%
EPS - Basic	7.02	6.86	
EPS - Diluted	7.00	6.79	
Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers b) The Amounts are arrived in compliance with Indian Accounting Standards (Ind AS)			